सत्यमेव जयते

APPLICATION FORM FOR SOVEREIGN GOLD BOND 2016

(Put ✓ wherever required)

Name of Bank/ Post Office		**Name of Branch:**	

Mode of Subscription ☐ Cash ☐ Cheque / DD ☐ Electronic Transfer

	Grams of Gold Applied for	Cheque / Demand Draft Drawn on (Name of the Bank & Branch)	Cheque / Demand Draft No.	Dated
(In figure)				
(In words)				

Amount : Rs. (in figures) (in words) _____

PAN number if applicable																							

Applicant status: Resident Individual [ ], Trusts[ ], Charitable Institution[ ], University, others [ ], Please specify: _____

Applicant(s) Detail (in block letters)

EXISTING RBI INVESTOR ID, IF ANY

FIRST / SOLE APPLICANT'S NAME IN FULL,

Date of Birth (minor)

Passport/Aadhar / PAN / TAN / Voter ID No. (any one of the above)

SECOND APPLICANT'S NAME IN FULL

Passport/Aadhar / PAN / TAN / Voter ID No. (any one of the above)

Guardian (in case of minor)

Passport/Aadhar / PAN / TAN / Voter ID No. (any one of the above)

FIRST / SOLE APPLICANT'S / GUARDIAN'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

CONTACT DETAILS

Phone		Fax	
Email			

BANK PARTICULARS FOR PAYMENT OF INTEREST WARRANT / REDEMPTION

Account Holder Name

Bank Name Account No.

Branch Name / Address IFSC Code

Account Type ☐ SB Account ☐ Current Account

Nominee details- Nomination Form (as applicable) to be filled and attached

Depository participant details (to avail of option to hold the bond in demat form)

Depository Name ☐ NSDL ☐ CDSL (For NSDL, enter 8 digit dp ID followed by 8 digit client ID, For CDSL enter 16 digit client ID)

DP / Client ID																

Declaration: I/We hereby declare and undertake that (i) my/our aggregate investment in Sovereign Gold bonds does not exceed 500 Grams during the financial year 2015-16 and (ii) the Information furnished in this application form is correct, (iii) I have read and understood the details of information for the investors as well as rights and duties of investors (copy attached). The agent/bank has explained the features of the scheme.

Signature 1st Applicant | Signature 2nd Applicant | Signature Guardian

Date | Place

Date, Bank Stamp & Signature of the authorized official of the bank/Post Office

In case of thumb impression, attestation by two witnesses

Thumb Impression

Witnesses:

Name of 1st Witness _____ Name of 2nd Witness _____

Address _____ Address _____

_____ _____

_____ _____

Signature _____ Signature _____

H.U.F. declaration (mandatory, if applicant is Karta of HUF)

I, ……, residing at the address given against First Applicant, do solemnly affirm that I am the Karta of the Hindu Undivided Family and as such have full powers to sell, endorse, transfer or otherwise deal in the Sovereign Gold bonds 2016, standing in the name of the HUF.

Specimen signature for and on behalf of the HUF (name of the HUF) ……

Place _____

Date _____ (Signature of the Karta with seal of HUF)

For Office use only

Date of receipt of Application (DD/MM/YYYY)	BLA No.	CIF No.	**Date of Credit to Govt. A/C** (DD/MM/YYYY)	**Nomination registered on** (DD/MM/YYYY)	HUF declaration obtained (Y/N)	Total limit declaration obtained (Y/N)	NEFT/ECS mandate obtained (Y/N)	Any other information

Part of Form A

Information for Investors of Sovereign Gold Bonds 2016

Item	Sovereign Gold Bonds 2016
1) Category of Investor	The Bonds will be restricted for sale to resident Indian entities including individuals, HUFs, trusts, charitable institutions and Universities.
2) Limit of investment	Minimum subscription 2 Grams and Maximum investment 1000 Grams per investor per annum and 25 kilo grams for Trusts /Charitable Institutions/University.
3) Date of Issue of bonds	Date of receipt of bond will be the same which is inscribed on the holding certificate.
4) Forms of Bonds	De-mat and Physical
5) Interest Option	Half yearly Interval, will be served directly in to the account mentioned in the application form or in the Account linked with the Demat a/c.
6) Post Maturity Interest	Post Maturity Interest is **not payable**
7) Bank account	It is mandatory for the investors to provide bank account details to facilitate payment of interest /maturity value
8) Nomination Facility	The sole Holder or all the joint holders may nominate a maximum of two persons as nominee.
9) Maturity period	8 years from date of issue
10) Premature redemption	On the coupon dates from the 5th year of issuance.
11) Tradability	Trading of these bonds on exchanges/NDS-OM shall be notified.
12) Loans from banks against the security of these bonds	The holders of the said securities shall be entitled to create pledge, hypothecation or lien in favour of scheduled banks.
13) Application forms	Branches of all the scheduled commercial banks, designated Post offices and SHCIL.

Instructions for Investor/ Applicants

a) Application should be complete in all respects.
b) Incomplete applications may be rejected or delayed till full particulars are available.
c) In case the application is submitted by a Power of Attorney (POA) holder, please submit original POA for verification, along with an attested copy.
d) In case the application is on behalf of a minor, please submit the original birth certificate from the School or Municipal Authorities for verification, together with an attested copy.
e) Please note that nomination facility is available to a Sole Holder or all the joint holders (investors) of an SGB.
f) In case nominee is a minor, please indicate the date of birth of the minor and a guardian can be appointed.
g) Nomination facility **is not available** in case the investment is **on behalf of minor.**
h) Please provide bank account details for receiving payment through Electronic mode
i) Please notify the change of bank account, if any, immediately.
j) POST MATURITY INTEREST IS NOT PAYABLE.
k) Indicate your date of birth.

Rights of the Investors

a) Holding Certificate will be issued to the investor.
b) The interest on the bond is paid half-yearly. The servicing of the Interest will be done through the bank A/c provided in the Application for or in through the A/c linked to the de-mat, as the case may be.
c) Application forms for investments under Sovereign Gold Bonds are available on the website at www.rbi.org.in/finmin.nic.in
d) A sole holder or all the joint holders may nominate maximum of two nominees to the rights of the bonds.
e) The nomination will be registered at the Office of Issue and a Certificate of Registration will be issued to the holder.
f) The nomination can be altered by registering a fresh nomination.
g) The existing nomination can be cancelled by a request to the Office of Issue.

In case the bank does not comply with the above, you may lodge a complaint in writing in to the nearest office of Reserve Bank of India as under:

THE REGIONAL DIRECTOR,
RESERVE BANK OF INDIA,
CONSUMER EDUCATION AND PROTECTION DEPARTMENT/
BANKING OMBUDSMAN
(LOCATION)

YOU MAY ALSO ADDRESS YOUR COMPLAINT TO:

THE CHIEF GENERAL MANAGER
INTERNAL DEBT MANAGEMENT DEPARTMENT
CENTRAL OFFICE
FORT, MUMBAI-400 001, MAHARASHTRA

Disclaimer:- I have read and understood the details of information for the investors as well as rights and duties of investors. The agent/bank has explained the features of the scheme to me.

Signature of the applicant