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PLEASE FILL IN BLOCK LETTERS

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APPLICATION FORM (FOR RESIDENT APPLICANTS)

RURAL ELECTRIFICATION CORPORATION LIMITED (A Government of India Undertaking)

COMMON APPLICATION FORM FOR ASBA / NON ASBA

ISSUE OPENS ON : OCTOBER 27, 2015 ISSUE CLOSES ON\* : NOVEMBER 4, 2015



To, The Board of Directors, RURAL ELECTRIFICATION CORPORATION LIMITED

Application Form No. 55002488

\*For early closure or extension of the issue, refer overleaf

PUBLIC ISSUE OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES VIDE SHELF PROSPECTUS AND PROSPECTUS TRANCHE I DATED OCTOBER 21, 2015

I/we hereby confirm that I/we have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the Applicant's Undertaking as given overleaf. I/we hereby confirm that I/we have read the instructions for filling up the Application Form given overleaf.

Table with columns: LEAD MANAGER/CONSORTIUM MEMBER/TRADING MEMBER STAMP & CODE, SUB-CONSORTIUM MEMBER/BROKER'S STAMP & CODE, SUB BROKER/AGENT CODE, ESCROW BANK / SCBS BRANCH STAMP & CODE, BANK BRANCH SERIAL NO., REGISTRAR'S / SCBS SERIAL NO., DATE OF RECEIPT

1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to point no. 29 of the attached Abridged Prospectus)

Form fields for Applicant details: First Applicant (Mr./ Ms./M/s.), Date of Birth, Name of Guardian, Address, Pin Code, Tel No., Mobile, Email, Second Applicant, Third Applicant.

2. Investor Category (Please refer overleaf) Category I, II, III, IV, Sub Category Code

3. PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS (Please Refer To Point No. 29 Of The Attached Abridged Prospectus) For NSDL Enter 8 Digit Dp Id Followed By 8 Digit Client Id / For CDSL Enter 16 Digit Client ID

4. IN CASE OF APPLICATION TO HOLD THE NCDs IN PHYSICAL FORM, PLEASE PROVIDE FOLLOWING DETAILS (Please enclose self attested copies of the KYC Documents along with the Application Form. For list of KYC documents, please refer overleaf)

Form fields for Nomination: Name of the Nominee, If Nominee is Minor, Guardian's Name, Bank Details for payment of Refund / Interest / Maturity Amount (Mandatory)

5. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)

Table with columns: Options / Series of Bonds, Tranche I Series 1A, Tranche I Series 2A, Tranche I Series 3A, Tranche I Series 1B, Tranche I Series 2B, Tranche I Series 3B. Includes Coupon rate, Annualised yield, Tenure, Face Value/Issue Price, Frequency of Coupon / Interest Payment, Minimum Application and in the multiple of thereafter, No. of Bonds applied, Amount Payable, Grand Total.

Our Company shall allocate and allot Tranche I Series 1A/ Series 1B (depending upon the category of applicants) to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of Bond.

6. PAYMENT DETAILS (Please tick (✓) any one of payment option A or B below)

Form fields for Payment Details: Amount Paid (₹ in figures and words), (A) CHEQUE/ DEMAND DRAFT (DD) to be drawn in favour of "REC Tax Free Bonds 2015 - Escrow Account - R", (B) ASBA Bank A/c No., ASBA A/c Holder Name, Bank Name & Branch.

Table for PAN & SIGNATURE OF APPLICANTS: 7A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT, 7B. PAN & SIGNATURE OF SECOND APPLICANT, 7C. PAN & SIGNATURE OF THIRD APPLICANT, 7D. Signature of ASBA Bank Account Holder(s), LEAD MANAGER'S / CONSORTIUM / SUBCONSORTIUM MEMBER'S /BROKER' S/ SUBBROKER'S /TRADING MEMBER'S /SCSB BRANCH'S STAMP (ACKNOWLEDGING UPLOAD OF APPLICATION IN STOCK EXCHANGE SYSTEM) (MANDATORY)

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RURAL ELECTRIFICATION CORPORATION LIMITED (A Government of India Undertaking)

Acknowledgement Slip for Lead Managers/ Consortium Member/Sub-Consortium Member/ Brokers/Sub-Brokers/Trading Members / SCBS's

Application Form No. 55002488

Table with columns: DPID/ CLID, PAN

Form fields for Acknowledgement Slip: Amount Paid (₹ in figures), Bank & Branch, Cheque / DD/ASBA Bank A/c No., Dated, Received from Mr./Ms. /M/s., Telephone / Mobile, Email, Date, Stamp & Signature of Escrow Bank (Mandatory)

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Table with columns: Options/Series of Bonds, Tranche I Series 1A / 1B, Tranche I Series 2A / 2B, Tranche I Series 3A / 3B, Date Stamp & Signature of Lead Manager/ Consortium Members/Sub-Consortium Members/Trading Members/SCSB, Name of Sole / First Applicant

Form fields for Acknowledgement Slip: Cheque / DD/ASBA Bank A/c No., Dated, Drawn on (Name of Bank & Branch), All future communication in connection with this application should be addressed to the Registrar to the Issue. For details, please refer overleaf. Acknowledgement is subject to realization of Cheque / Demand Draft availability of funds in the ASBA account.

While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Manager/Consortium /Sub-Consortium Member/Broker/Sub Broker/Trading Member/SCSB matches with the date stamp on the Acknowledgement Slip

